

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 13, 2026

- **The IHSG trading range: 7,000 - 8,000 points (Yesterday close: 7,362 points)**
- **Wall Street closed with the major stock indexes falling by an average of 1.6%, mainly due to investors' concerns about the impact of the recent spike in oil prices on the United States (US) inflation rates and business growth**
- **The IHSG is expected to fluctuate supported by stable USDIDR**

Morning,

Today (3/13), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 8,000 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 739 points lower, or 1.56%, at 46,678 points yesterday (3/12). The S&P 500 and the Nasdaq Composite closed lower by 1.52% and 1.78%, respectively. Wall Street assessed the release of the US economic data yesterday, and two out of four releases were better than expected. The US initial jobless claims for the week ended March 7 stood at 213,000, lower by 1,000 than the figure in the previous

week and by 2,000 of the Dow Jones forecast for 215,000. Meanwhile, the US housing starts in January increased 7.2% to an annual pace of 1.49 million homes, or above the estimates in a *Bloomberg* survey of economists.

Yesterday, the yield on the benchmark 10-year Treasury note rose 4 basis points to 4.261%, and the 2-year Treasury yield rose 9 basis point at 3.734%.

Yesterday, the WTI crude April futures contract rose 9.7% to USD 95.7 per barrel from the previous close, mainly due to supply-side concerns against the news that Iran had not fully opened the Strait of Hormuz, through which around 20% of global crude supplies are passing daily. Meanwhile, the USDIDR closed at IDR 16,899, compared with IDR 16,874 the previous day.

Cheers,