

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**March 26, 2026**

- **The IHSG trading range: 7,000 - 7,800 points ( Yesterday close: 7,302 points)**
- **Wall Street closed with the main stock indexes rising by around 0.7%, mainly due to optimism about the possibility of a ceasefire in the conflict between the United States (US), Israel, and Iran**
- **The IHSG is expected to fluctuate supported stable USDIDR and oil close**

Morning,

Today (3/26), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 7,800 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 305 points higher, or 0.66%, at 46,430 points yesterday (3/25). The S&P 500 and the Nasdaq Composite closed higher by 0.54% and 0.77%, respectively. Meanwhile, Wall Street digested the import price index data for February, which rose 1.3% month-over-month, above the consensus estimate of 0.7% and the previous month's 0.6%. Minus fuel, the index increased by 1.1%, higher than the previous month's 0.8% month-over-month.

Yesterday, the yield on the benchmark 10-year Treasury note fell 7 basis points to 4.322%, and the 2-year Treasury yield dropped 4 basis points to at 3.883%.

Yesterday, the US WTI crude May futures contract fell 2.2% to USD 90.3 per barrel, mainly spurred by the news that US President Donald Trump had said that Washington and Tehran were “in negotiations right now” and had indicated Iran was keen to reach a peace agreement. Meanwhile, the USDIDR closed at IDR 16,905, compared with IDR 16,982 the previous day.

Cheers,