

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 27, 2026

- **The IHSG trading range: 7,000 - 7,800 points (Yesterday close: 7,164 points)**
- **Wall Street closed with the major stock indexes falling by around 1.7%, mainly due to a heightened uncertainty about peace talks between the United States (US) and Iran**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/27), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 7,800 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 469 points lower, or 1.01%, at 45,960 points yesterday (3/26). The S&P 500 and the Nasdaq Composite closed lower by 1.74% and 2.38%, respectively. Wall Street yesterday assessed the US initial jobless claims for the week ended March 21, which rose 5,000 from the previous week to 210,000, or in line with the Dow Jones forecast.

Yesterday, the yield on the benchmark 10-year Treasury note rose 10 basis points to 4.424%, and the 2-year Treasury yield climbed 11 basis points to at 3.994%.

Yesterday, the US WTI crude May futures contract rose 4.61% to USD 94.5 per barrel, mainly spurred by the news that Iran signaled it had no intention of holding direct talks with the US, reducing earlier optimism on a ceasefire in the conflict between the US and Iran. Meanwhile, the USDIDR closed at IDR 16,903, compared with IDR 16,905 the previous day.

Cheers,