

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 30, 2026

- **The IHSG trading range: 7,000 - 7,800 points (Last close: 7,097 points)**
- **Wall Street closed with the major stock indexes falling by an average of 1.85%, mainly due to negative sentiments about the uncertainty of the path toward a resolution of the conflict between the United States (US) and Iran**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/30), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 7,800 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 794 points lower, or 1.73%, at 45,167 points on Friday last week (3/27). The S&P 500 and the Nasdaq Composite closed lower by 1.67% and 2.15%, respectively. Also, futures tied to the Dow Jones Industrial Average dropped 293 points, or 0.7%, while the S&P 500 futures and Nasdaq 100 futures 0.6% and 0.7%, respectively, on Sunday evening.

On Friday last week, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.432%, and the 2-year Treasury yield dropped 8 basis points to at 3.904%.

On Friday, the US WTI crude May futures contract rose 5% to USD 99 per barrel, mainly driven by supply-side concerns as the chance of the Strait of Hormuz opening remained uncertain. Meanwhile, the USDIDR closed at IDR 16,957, compared with IDR 16,903 the previous day.

Cheers,