

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 31, 2026

- **The IHSG trading range: 6,800 - 7,500 points (7,092 points)**
- **Wall Street closed with the DJIA rising by 0.11%, mainly lifted by the technical rebound of the United States (US)-based Salesforce Inc., Walt Disney Co., and Travelers Cos. Inc.**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/31), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 50 points higher, or 0.11%, at 45,216 points yesterday (3/30). The S&P 500 and the Nasdaq Composite closed lower by 0.39% and 0.73%, respectively. The broader indexes continued to lose, mainly on concerns about the possibility of stagflation occurring in the US, given the higher energy prices.

Yesterday, the yield on the benchmark 10-year Treasury note dropped 8 basis points to 4.348%, and the 2-year Treasury yield fell 7 basis points to at 3.834%.

Yesterday, the US WTI crude May futures contract rose 3.3% to USD 102.9 per barrel, mainly driven by supply-side concerns spurred by the news about the latest threat from US President Donald Trump to destroy Iran's oil wells if the Strait of Hormuz is not reopened. Meanwhile, the USDIDR closed at IDR 16,993, compared with IDR 16,957 the previous day.

Cheers,