

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 3, 2026

- **The IHSG trading range: 7,800 - 8,500 points (Yesterday close: 8,017 points)**
- **Wall Street closed with the major stock indexes rising by around 0.1%, mainly on a technical rebound of major United States (US)-based tech shares amid a significant increase in global oil prices**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/3), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,800 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 73 points lower, or 0.2%, at 48,905 points yesterday (3/2). The S&P 500 and the Nasdaq Composite closed higher by 0.04% and 0.36%, respectively. World crude prices surged on Monday following the US – Iran conflict. This followed the news that the Strait of Hormuz is closed, and that Iran would set ablaze ships attempting the route, as cited by Iranian media, quoting CNBC.

Yesterday, the yield on the benchmark 10-year Treasury note rose 8 basis points to 4.044%, and the 2-year Treasury yield climbed 9 basis points at 3.479%.

Yesterday (3/2), the WTI crude April futures contract rose by 8.4% to USD 72.7 per barrel compared to the last close on Friday. WTI price extended gains, especially after a news report that Iran had closed the Strait of Hormuz. Meanwhile, the USDIDR closed at IDR 16,848, compared with IDR 16,779 the previous day.

Cheers,