

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 4, 2026

- **The IHSG trading range: 7,800 - 8,500 points (Yesterday close: 7,939.8 points)**
- **Wall Street closed with major stock indexes falling by around 0.9%, mainly due to traders' positioning for the impact of higher energy prices on the United States (US)-listed companies**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/4), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,800 and 8,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 404 points lower, or 0.83%, at 48,501 points yesterday (3/3). The S&P 500 and the Nasdaq Composite closed lower by 0.94% and 1.02%, respectively. Traders will be monitoring the US labor data during the week, the ADP private payrolls report for today, weekly jobless claims (Thursday), and the US employment situation report for February on Friday.

Yesterday, the yield on the benchmark 10-year Treasury note rose 2 basis points to 4.063%, and the 2-year Treasury yield climbed 3 basis points at 3.506%.

Yesterday (3/3), the WTI crude April futures contract rose by 4.7% to USD 74.6 per barrel compared to the previous close, mainly due to fears that the widening war in the Middle East would result in a prolonged disruption to regional oil and gas supplies. Meanwhile, the USDIDR closed at IDR 16,870, compared with IDR 16,848 the previous day.

Cheers,