

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 5, 2026

- **The IHSG trading range: 7,400 - 8,000 points (Yesterday's close: 7,577 points)**
- **Wall Street closed with the major stock indexes rising by an average of 0.9%, mainly lifted by favorable releases of the United States (US) economic data**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (3/5), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,400 and 8,000 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 238 points higher, or 0.49%, at 48,739 points yesterday (3/4). The S&P 500 and the Nasdaq Composite closed higher by 0.78% and 1.29%, respectively. Wall Street assessed the US payrolls data from the payroll processing firm ADP for February, which showed a seasonally adjusted gain of 63,000 workers during the month, an improvement from the downwardly revised 11,000 in January and better

than the Dow Jones consensus estimate of 48,000. Meanwhile, in its Beige Book survey of regional business contacts, released yesterday, the US central bank reported that in many districts “sales were dampened by economic uncertainty, increased price sensitivity, and lower-income consumers pulling back on spending,” as quoted from Bloomberg.

Yesterday, the yield on the benchmark 10-year Treasury note rose 3 basis points to 4.094%, and the 2-year Treasury yield climbed 4 basis points at 3.547%.

Yesterday (3/4), the WTI crude April futures contract rose 0.1% to USD 74.7 per barrel from the previous close, mainly on a steady mode after Treasury Secretary Scott Bessent said the Trump administration will provide support to oil tankers transiting the Persian Gulf and announce more measures in the coming days. Meanwhile, the USDIDR closed at IDR 16,911, compared with IDR 16,870 the previous day.

Cheers,

Disclaimer On