

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

March 6, 2026

- **The IHSG trading range: 7,400 - 8,000 points (Yesterday close: 7,711 points)**
- **Wall Street closed with the main indexes falling by around 0.8%, mainly driven by the risk of the adverse impact of surging oil prices on the growth and earnings of United States (US) listed companies**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (3/6), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,400 and 8,000 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 785 points lower, or 1.61%, at 47,955 points yesterday (3/5). The S&P 500 and the Nasdaq Composite closed lower by 0.56% and 0.26%, respectively. Wall Street yesterday assessed the US jobless claims for the week ended Feb. 28, which were at 213,000, or below the Dow Jones forecast for 215,000. Meanwhile, productivity and unit labor costs for the fourth quarter recorded a bigger-than-expected increase, at 2.8% and 1.8%, respectively.

Yesterday, the yield on the benchmark 10-year Treasury note rose 4 basis points to 4.134%, and the 2-year Treasury yield climbed 4 basis points at 3.583%.

Yesterday (3/5), the WTI crude April futures contract rose 8.5% to USD 81.1 per barrel from the previous close, mainly on supply-side concerns following news about the attack on tankers in the Straits of Hormuz. Meanwhile, the USDIDR closed at IDR 16,886, compared with IDR 16,911 the previous day.

Cheers,