

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 10, 2026

- **The IHSG trading range: 7,000 - 7,800 points (Yesterday close: 7,308 points)**
- **Wall Street closed with the major stock indexes rising by around 0.7%, as market participants appeared to factor in a higher chance of a policy rate cut this year in the United States (US)**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (4/10), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 7,800 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 276 points higher, or 0.58%, at 47,909.92 points yesterday (4/9). The S&P 500 and the Nasdaq Composite closed higher by 0.62% and 0.83%, respectively. Yesterday, Wall Street digested the release of the second revision of US gross domestic product figures for the 4Q25, which was at an annualized rate of 0.4% over the preceding quarter, or lower than the consensus estimate of 0.7%, and the earlier estimate of 0.7%.

Yesterday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.287%, and the 2-year Treasury yield decreased 1 basis point to at 3.783%.

The US WTI crude May futures contract rose 3.2% to USD 97.87 per barrel from the previous close, mainly spurred by the news that Iran was limiting traffic through the Strait of Hormuz despite the ceasefire agreement with the US. Meanwhile, the USDIDR closed at IDR 17,082, compared with IDR 17,009 the previous day.

Cheers,