

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 13, 2026

- **The IHSG trading range: 7,000 - 8,000 points (Friday close: 7,459 points)**
- **Wall Street closed with the major stock indexes falling by around 0.1%, mainly supported by the release of the United States (US) consumer price index (CPI) figures for March 2026**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (4/13), the DX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 8,000 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 269 points lower, or 0.56%, at 47,917 points on Friday last week (4/10). The S&P 500 and the Nasdaq Composite closed lower by 0.11% and higher by 0.35%, respectively. US CPI for March 2026 increased by 0.9% month over month (MoM), putting the annual inflation rate at 3.3%, driven by a 10.9% surge in energy costs. Both numbers were in line with the Dow Jones consensus. Excluding food and energy, the CPI rose by 0.2% MoM and 2.6% from a year ago, both 0.1 percentage points below the forecast.

Last week, the yield on the benchmark 10-year Treasury note climbed 3 basis points to 4.321%, and the 2-year Treasury yield rose 2 basis points to at 3.804%.

The US WTI crude May futures contract rose 8% to USD 104.2 per barrel from the previous close, mainly spurred by the news that US President Donald Trump announced a blockade of the Strait of Hormuz, as peace talks between the US and Iran over the weekend ended without a deal. Meanwhile, the USDIDR closed at IDR 17,112, compared with IDR 17,082 the previous day.

Cheers,