

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 15, 2026

- **The IHSG trading range: 7,000 - 8,000 points (Yesterday close: 7,676 points)**
- **Wall Street closed with the major stock indexes rising by around 1.3%, mainly lifted by the release of a lower-than-expected United States (US) producer price index (PPI) for March, which is at 0.5% month-to-month (vs. consensus estimate of 1.1%)**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (4/15), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 8,000 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 318 points higher, or 0.66%, at 48,536 points yesterday (4/14). The S&P 500 and the Nasdaq Composite closed higher by 1.18% and 1.96%, respectively. The US PPI, a gauge of pipeline costs for final demand goods and services, accelerated 4% in March (February: 3.4%), the biggest 12-month gain since February 2023. The core PPI posted a 3.6% annual gain.

Yesterday, the yield on the benchmark 10-year Treasury note fell 4 basis points to 4.252%, and the 2-year Treasury yield dropped 3 basis points to at 3.749%.

The US WTI crude May futures contract fell 6% to USD 96.83 per barrel from the previous close, mainly triggered by news that the White House signaled that a second round of peace talks between the US and Iran could take place. Meanwhile, the USDIDR closed at IDR 17,135, compared with IDR 17,122 the previous day.

Cheers,