

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**April 23, 2026**

- **The IHSG trading range: 7,200 - 7,800 points (Yesterday close: 7,542 points)**
- **Wall Street closed with the major stock indexes finishing at record levels, mainly driven by the strong releases of 3Q26 earnings of the United States (US)-listed companies**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (4/23), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,200 and 8,000 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 341 points higher, or 0.69%, at 49,490 points yesterday (4/22). The S&P 500 and the Nasdaq Composite closed higher by 1.05% and 1.64%, respectively. Yesterday, about 30 companies released their 1Q26 earnings, including VE Gernova, which reported strong earnings and higher guidance. Of the 87 S&P companies that have reported so far, 81% have reported an earnings beat, while 76% have reported revenue that surprised to the upside, according to CNBC.

Yesterday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.305%, and the 2-year Treasury yield dropped 1 basis point to at 3.8%.

The US WTI crude June futures contract rose 1% to USD 92.96 per barrel from the previous close, mainly on traders' perception that the ceasefire extension will not necessarily lead to an increase in oil exports through the strait. Meanwhile, the USDIDR closed at IDR 17,179, compared with IDR 17,142 the previous day.

Cheers,