

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 27, 2026

- **The IHSG trading range: 7,000 - 7,800 points (Friday close: 7,130 points)**
- **Wall Street ended with the S&P500 and the Nasdaq Composite rising by around 1.2%, both keyed in record-high intraday and closing, ahead of the release of the United States (US) key economic data this week**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

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Today (4/27), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 7,000 and 7,800 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 180 points lower, or 0.36%, at 49,310 points on Friday last week (4/24). The S&P 500 and the Nasdaq Composite closed higher by 0.8% and 1.63%, respectively. Earnings for major US-based tech companies are scheduled for release this week. The S&P 500 is currently trading at 23x its 1-year blended forward price-to-earnings multiple, and the S&P 500 Tech Sector at 21x, both off the peaks in October 2025 (Source: JP Morgan).

Friday, the yield on the benchmark 10-year Treasury note fell 2 basis points to 4.306%, and the 2-year Treasury yield dropped 5 basis points to at 3.78%.

The US WTI crude June futures contract rose 2% to USD 96.6 per barrel from the previous close, mainly spurred by the news that plans for a second round of peace negotiations between the US and Iran stalled again. Meanwhile, the USDIDR closed at IDR 17,278, compared with IDR 17,308 the previous day.

Cheers,