

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**April 2, 2026**

- **The IHSG trading range: 6,800 - 7,500 points (Yesterday close: 7,184 points)**
- **Wall Street closed with the major stock indexes rising by around 0.8%, ahead of United States (US) President Donald Trump's address about the Iran war amid better-than-expected economic data releases**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (4/2), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 224 points higher, or 0.48%, at 46,566 points yesterday (4/1). The S&P 500 and the Nasdaq Composite closed higher by 0.72% and 1.16%, respectively. Wall Street assessed several economic data releases yesterday. US retail sales, among others, rose 0.6% in February from the prior month, up from January's downwardly revised -0.1%, according to the Commerce Department release, and higher than the 0.4% increase economists projected in a FactSet poll.

Yesterday, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.3321%, and the 2-year Treasury yield increased 1 basis point to at 3.813%.

Yesterday, the US WTI crude May futures contract fell 1.24% to USD 100.12 per barrel, continuing its previous gains mainly sparked by reports that President Donald Trump and Iran are open to ending the war. Meanwhile, the USDIDR closed at IDR 17,002, compared with IDR 16,999 the previous day.

Cheers,