

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

April 8, 2026

- **The IHSG trading range: 6,800 - 7,500 points (Yesterday close: 6,971 points)**
- **Wall Street closed with the DJIA falling by around 0.2%, mainly driven by shares of non-cyclical United States (US) consumer companies, which were Walmart Inc. and Home Depot Inc., amid higher hopes for an end to the US-Iran war**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (4/8), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, as bargain hunters support a move higher.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 85 points lower, or 0.18%, at 46,585 points yesterday (4/7). The S&P 500 and the Nasdaq Composite closed higher by 0.08% and 0.1%, respectively. Yesterday, Wall Street assessed US new orders for manufactured durable goods in February, down four of the last five months, decreased USD4.4 billion or 1.4 percent to USD 315.5 billion, according to a release from the US Census Bureau announced today. This followed a 0.5 % decrease in January. Excluding transportation, new orders increased 0.8 %. Excluding defense, new orders decreased 1.2 %. Transportation equipment, also down four of the last five months, drove the decrease, USD 6.1 billion or 5.4 percent to USD 106.1 billion.

Yesterday, the yield on the benchmark 10-year Treasury note fell 3 basis points to 4.309%, and the 2-year Treasury yield decreased 5 basis points to at 3.806%.

The US WTI crude May futures contract fell 8.7% to USD 102.6 per barrel from the previous close, mainly triggered by the latest update from US President Donald Trump on the new timetable to proceed with an attack on Iran's infrastructure, previously scheduled for today, Washington time. Meanwhile, the USDIDR closed at IDR 17,092, compared with IDR 17,037 the previous day.

Cheers,