

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

May 11, 2026

- **The IHSG trading range: 6,800 - 7,500 points (Friday close: 6,969 points)**
- **Wall Street closed with the major stock indexes rising by around 0.9%, mainly lifted by the favorable release of the United States (US) job employment situation for April**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (5/11), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 12 points higher, or 0.02%, at 49,609 points on Friday last week (5/8). The S&P 500 and the Nasdaq Composite closed higher by 0.84% and 1.71%, respectively, both at all-time highs. The US nonfarm payrolls report showed an increase of 115,000 jobs in April (March: 185,000), surpassing economists' expectations of 55,000, as polled by Dow Jones. Average hourly earnings came in lower than expected, increasing 0.2% for the month (March: 0.2%) and 3.6% on an annual basis (March: 3.4%), compared with respective estimates of 0.3% and 3.8%.

Last week, the yield on the benchmark 10-year Treasury note fell 2 basis points to 4.366%, and the 2-year Treasury yield dropped by 1 basis point to 3.895%.

The US WTI crude June futures contract rose 0.6% to USD 95.4 per barrel from the previous close, mainly on several news items about escalating tensions in the Strait of Hormuz during the weekend. Meanwhile, the USDIDR closed at IDR 17,375, compared with IDR 17,362 the previous day.

Cheers,