

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

May 12, 2026

- **The IHSG trading range: 6,800 - 7,500 points (Yesterday close: 6,906 points)**
- **Wall Street closed with the major stock indices rising by around 0.2%, ahead of the release of the United States (US) consumer price index for April today, amid strong 1Q26 earnings figures**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (5/12), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 95 points higher, or 0.19%, at 49,705 points yesterday (5/11). The S&P 500 and the Nasdaq Composite closed higher by 0.19% and 0.1%, respectively, both marked another record-high intraday and closing points. Economists polled by Dow Jones are calling for US headline inflation to have gained 3.8% from a year earlier (March: 3.3%), and by 0.6% from the prior month (March: 0.9%).

Yesterday, the yield on the benchmark 10-year Treasury note rose 4 basis points to 4.41%, and the 2-year Treasury yield climbed by 5 basis point to 3.951%.

The US WTI crude June futures contract rose 2.8% to USD 98.1 per barrel from the previous close, mainly on an escalating supply-side risk after the news that President Donald Trump rejected Tehran's counterproposal to end the conflict. Meanwhile, the USDIDR closed at IDR 17,415, compared with IDR 17,375 the previous day.

Cheers,