

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

May 13, 2026

- **The IHSG trading range: 6,800 - 7,500 points (Yesterday close: 6,859 points)**
- **Wall Street closed with the major stock indexes falling by around 0.3%, mainly driven by less optimistic sentiment over the ongoing conflict between the United States (US) and Iran**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (5/13), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 56 points higher, or 0.11%, at 49,761 points yesterday (5/12). The S&P 500 and the Nasdaq Composite closed lower by 0.16% and 0.71%, respectively. Investors were also digesting the US consumer price index reading for April, which rose at a seasonally adjusted month-to-month rate of 0.6% (March: 0.9%) and at an annual rate of 3.8% (March: 3.3%). The monthly rate was as forecast, while the annual rate was 0.1 percentage point above the Dow Jones consensus.

Yesterday, the yield on the benchmark 10-year Treasury note rose 5 basis points to 4.459%, and the 2-year Treasury yield climbed by 4 basis point to 3.989%.

The US WTI crude June futures contract rose 4.2% to USD 102.2 per barrel from the previous close, continuing to price in President Donald Trump's rejection of Iran's counteroffer to a US proposal. Meanwhile, the USDIDR closed at IDR 17,514, compared with IDR 17,415 the previous day.

Cheers,