

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

May 25, 2026

- **The IHSG trading range: 6,000 - 6,800 points (Friday close: 6,162 points)**
- **Wall Street closed with the major stock indexes rising by around 0.4%, mainly on positive sentiment, as also shown in the release of April's United States (US) Leading Economic Index by the Conference Board**
- **The IHSG is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (5/25), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,000 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 294 points higher, or 0.58%, at 50,580 points on Friday last week (5/22). The S&P 500 and the Nasdaq Composite closed higher by 0.37% and 0.19%, respectively. The Conference Board Leading Economic Index® (LEI) for the US rose slightly by 0.1% in April 2026 to 97.4 (2016=100), or better than the consensus estimate of a decline of 0.3%, following a 0.6% decline in March. Overall, the LEI fell by 0.7% over the six months between October 2025 and April 2026, lower than its 1.0% contraction over the previous six months (April to October 2025).

Friday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.558%, and the 2-year Treasury yield rose by 5 basis points to 4.123%.

The US WTI crude June futures contract rose 0.3% to USD 96.6 per barrel from the previous close, mainly on Iran's nuclear issue, which put a hindrance on the latest progress toward a peace deal between the US and Iran. Meanwhile, the USDIDR closed at IDR 17,717 compared with IDR 17,673 the previous day.

Cheers,