

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

May 6, 2026

- **The IHSG trading range: 6,800 - 7,500 points (Yesterday close: 7,057 points)**
- **Wall Street closed with the broader stock indexes rising by around 0.6%, with the S&P 500 and the Nasdaq Composite reaching new intraday and closing records, lifted by the solid 1Q26 earnings results of United States (US)-listed companies**
- **The JCI is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (5/6), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 356 points higher, or 0.73%, at 49,298 points yesterday (5/5). The S&P 500 and the Nasdaq Composite closed higher by 0.81% and higher by 1.03%, respectively. Around 85% of the S&P 500 companies that have already reported earnings so far have delivered a beat, while 77% have delivered a revenue surprise to the upside, according to CNBC.

Yesterday, the yield on the benchmark 10-year Treasury note fell 2 basis points to 4.426%, and the 2-year Treasury yield dropped 1 basis point at 3.94%.

The US WTI crude June futures contract fell 4.1% to USD 102.27 per barrel from the previous close, mainly due to a supply-side relief sentiment after the news that US Defense Secretary Pete Hegseth said the US ceasefire with Iran remained in place following the attack on the United Arab Emirates. Meanwhile, the USDIDR closed at IDR 17,425, compared with IDR 17,368 the previous day.

Cheers,