

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

May 7, 2026

- **The IHSG trading range: 6,800 - 7,500 points (Yesterday close: 7,093 points)**
- **Wall Street closed with the stock major indexes rising by around 1.6%, with the S&P500 and the Nasdaq Composite posting another new intraday and closing highs, ahead of the release of the United States (US) employment report for April this week**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (5/7), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,800 and 7,500 points, supported by bargain hunters.

Meanwhile, Wall Street's Dow Jones Industrial Average (DJIA) closed 612 points higher, or 1.24%, at 49,911 points yesterday (5/6). The S&P 500 and the Nasdaq Composite closed higher by 1.46% and higher by 2.03%, respectively. US stocks moved higher, and oil prices cooled after Axios, citing sources, reported that the US and Iran are nearing a deal to end the war, CNBC reported. Meanwhile, publicly traded ADP, a US processor of company payrolls, released April's job additions in the private sector figures for April, which were recorded at 109,000 new jobs, or higher than the consensus estimate of 84,000 (March: 61,000).

Yesterday, the yield on the benchmark 10-year Treasury note fell 7 basis points to 4.354%, and the 2-year Treasury yield dropped 7 basis points to 3.872%.

The US WTI crude June futures contract fell 7.4% to USD 95.1 per barrel from the previous close, mainly due to a supply-side relief sentiment on optimism that the US and Iran were close to an agreement to end the conflict. Meanwhile, the USDIDR closed at IDR 17,405, compared with IDR 17,425 the previous day.

Cheers,