

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 2, 2026

- **The IHSG trading range: 6,000 - 6,800 points (Friday close: 6,127 points)**
- **Wall Street closed with the three major stock indexes recording another record high, rising by around 0.3%, mainly lifted by better-than-expected United States (US) economic data**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/2), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 6,000 and 6,800 points, supported by bargain hunters. The JCI is expected to assess the release of Indonesia's inflation data for May this morning. The estimated consensus indicates that the annual headline inflation figures are expected to be at 2.93% (April: 2.42%), and a month-to-month rate of 0.19% (April: 0.13%).

Wall Street's Dow Jones Industrial Average (DJIA) closed 25 points higher, or 0.09%, at 51,079 points yesterday (6/1). The S&P 500 and the Nasdaq Composite closed higher by 0.26% and 0.42%, respectively. US construction spending in April 2026 reached a seasonally adjusted annual rate of USD2.172 trillion, representing a 0.4% increase from March's revised estimate. April's figure is up 0.9% year-over-year, exceeding market expectations of a 0.3% rise.

Yesterday, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.459%, and the 2-year Treasury yield increased by 1 basis point to 4.037%.

The US WTI crude July futures contract rose 5% to USD 92.2 per barrel from the previous close, mainly on the latest intensified clash in the US-Iran conflict, whereby Iran demanded that the US and Israel stop attacking. Meanwhile, USDIDR closed at IDR 17,883, up from IDR 17,789 the previous day.

Cheers,