

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 4, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 5,941 points)**
- **Wall Street closed with the major stock indexes falling by around 1%, mainly on a technical retreat amid higher uncertainty about the end of the United States (US)-Iran conflict**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/4), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 621 points lower, or 1.21%, at 50,687 points yesterday (6/3). The S&P 500 and the Nasdaq Composite closed lower by 0.74% and 0.89%, respectively. At the latest futures pricing, the implied chance of the Federal Reserve raising the policy rate by one quarter percentage point at its July meeting, according to the CME FedWatch Tool, is at 8% (1 month ago: 0%).

Yesterday, the yield on the benchmark 10-year Treasury note rose 4 basis points to 4.489%, and the 2-year Treasury yield increased by 3 basis points to 4.078%.

The US WTI crude July futures contract rose 2.4% to USD 96.0 per barrel from the previous close, mainly due to the risk of a prolonged US-Iran conflict following news of their latest military strikes. Meanwhile, USDIDR closed at IDR 17,931, up from IDR 17,863 the previous day.

Cheers,