

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 5, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 5,840 points)**
- **Wall Street closed with the major stock indexes rising by around 0.7%, on stock rotations ahead of the release of the United States (US) employment report for May today**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/5), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 875 points higher, or 1.73%, at 51,562 points yesterday (6/4). The S&P 500 and the Nasdaq Composite closed higher by 0.41% and lower by 0.09%, respectively. Economists surveyed by Dow Jones expect today's job report to show that 80,000 jobs were added in May. Meanwhile, seasonally adjusted initial unemployment claims rose to 225,000 for the week ending May 30, according to the US Labor Department release yesterday, higher than the consensus estimate of 215,000.

Yesterday, the yield on the benchmark 10-year Treasury note fell 2 basis points to 4.471%, and the 2-year Treasury yield dropped by 3 basis points to 4.045%.

The US WTI crude July futures contract fell 3.1% to USD 93.0 per barrel from the previous close, mainly due to the latest statement from US President Donald Trump, according to CNBC, that the weekslong ceasefire in the US-Iran conflict is holding despite sporadic clashes. Meanwhile, USDIDR closed at IDR 18,039, up from IDR 17,931 the previous day.

Cheers,