

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 8, 2026

- **The JCI trading range: 5,200 - 6,200 points (Friday close: 5,595 points)**
- **Wall Street closed with the major stock indexes falling by around 2.7%, mainly due to a higher chance of elevated financing costs in the United States (US), after the release of the country's better-than-expected May job report**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/8), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,200 and 6,200 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 695 points lower, or 1.35%, at 50,867 points on Friday (6/5). The S&P 500 and the Nasdaq Composite closed lower by 2.64% and 4.18%, respectively. For May, the US nonfarm payrolls jumped a seasonally adjusted 172,000, down slightly from the upwardly revised 179,000 in April and far above the Dow Jones consensus estimate for 80,000. The unemployment rate held steady at 4.3%, as expected. The above-consensus job numbers are likely to prompt the Federal Reserve to shift policy direction from currently neutral (previously easing) toward a tightening bias.

On Friday last week, the yield on the benchmark 10-year Treasury note rose 7 basis points to 4.544%, and the 2-year Treasury yield climbed by 12 basis points to 4.162%.

On Friday last week, the US WTI crude July futures contract fell 2.7% to USD 90.5 per barrel from the previous close, mainly due to easing concerns about the escalation of the US-Iran conflict. Meanwhile, USDIDR closed at IDR 18,039, from IDR 18,039 the previous day.

Cheers,