

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 11, 2026

- **The IHSG trading range: 5,400 - 6,200 points (Yesterday close: 5,902 points)**
- **Wall Street closed with the major stock indexes falling by around 1.9%, mainly due to concerns of higher financing costs for longer in the United States (US)**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/11), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,400 and 6,200 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 953 points lower, or 1.87%, at 49,918.78 points yesterday (6/10). The S&P 500 and the Nasdaq Composite closed lower by 1.62% and 1.98%, respectively. Wall Street assessed the release of May's consumer price index, which was at a 4.2% annual rate (April: 3.8%) and a 0.5% month-to-month rate (April: 0.6%), both of which were in line with the consensus estimate. Separately, persistent inflation and geopolitical conflicts have reshaped significant US monetary path expectations.

Yesterday, the yield on the benchmark 10-year Treasury note rose 2 basis points to 4.548%, and the 2-year Treasury yield dropped 1 basis point to 4.133%.

Yesterday, the US WTI crude July futures contract rose 2.1% to USD 90.0 per barrel from the previous close, mainly due to a higher chance of a full-scale war in the US-Iran conflict, following the news that US President Donald Trump threatened to attack Iran "very hard." Meanwhile, USDIDR closed at IDR 17,971, from IDR 18,141 the previous day.

Cheers,