

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 12, 2026

- **The IHSG trading range: 5,600 - 6,200 points (Yesterday close: 5,886 points)**
- **Wall Street closed with the Nasdaq Composite rising by 2.54%, ahead of the new category of a United States (US)-based listing of SpaceX, which attached a high multiple valuations**
- **The JCI is expected to fluctuate supported by stable USDIDR and oil close**

Morning,

Today (6/12), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,200 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 930 points higher, or 1.86%, at 50,848.75 points yesterday (6/11). The S&P 500 and the Nasdaq Composite closed higher by 1.75% and 2.54%, respectively. The US producer price index (PPI) for May increased seasonally adjusted 1.1%, putting the 12-month wholesale inflation rate at 6.5%. Economists surveyed by Dow Jones had been looking for a headline PPI monthly move of 0.7%. Excluding food & energy, the core PPI grew 0.4% in May, or in line with consensus estimate.

Yesterday, the yield on the benchmark 10-year Treasury note fell 10 basis points to 4.453%, and the 2-year Treasury yield dropped 8 basis points to 4.054%.

Yesterday, the US WTI crude July futures contract fell 4% to USD 86.2 per barrel from the previous close, mainly due to concerns about lower demand after news that China is maintaining high crude inventories. Meanwhile, USDIDR closed at IDR 17,981, from IDR 17,971 the previous day.

Cheers,