

## ANALISA SAHAM INDONESIA

*In the name of Allah, the Most Gracious the Most Merciful*

**June 15, 2026**

- **The IHSG trading range: 5,600 - 6,800 points (Friday close: 6,008 points)**
- **Wall Street closed with the major stock indexes rising by around 0.5%, mainly due to stock rotations lifted by the listing of the United States (US)-based SpaceX**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/15), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 353 points higher, or 0.7%, at 51,202.26 points on Friday last week (6/12). The S&P 500 and the Nasdaq Composite closed higher by 0.5% and 0.31%, respectively. SpaceX, raising USD75bn at an initial public offering price of USD135/share, is the largest initial public offering (IPO) in global history. SpaceX's IPO dethroned the Saudi Arabia state-run oil giant Saudi Aramco, which previously held the global record after raising USD25.6 billion in December 2019. At its closing price of USD 165 on Friday, SpaceX's market valuation was USD 2.1 trillion.

Last week, the yield on the benchmark 10-year Treasury note rose 3 basis points to 4.483%, and the 2-year Treasury yield climbed 3 basis points to 4.087%.

The US WTI crude July futures contract fell 6.3% to USD 80.8 per barrel from the previous close, mainly due to optimism over a higher prospect of lower energy prices after President Donald Trump said the US had completed a deal with Iran to reopen the Strait of Hormuz. Meanwhile, USDIDR closed at IDR 17,921, from IDR 17,981 the previous day.

Cheers,