

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 17, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Monday close: 6,255 points)**
- **Wall Street closed with the DJIA setting another record-high, mainly due to a rotation out of chipmakers and into cyclical stocks, ahead of the signing of the peace deal between the United States (US) and Iran on Friday**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/17), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 329 points higher, or 0.64%, at 51,999.64 points yesterday (6/16). The S&P 500 and the Nasdaq Composite closed lower by 0.5% and 0.31%, respectively. Investors are watching for the two-day Federal Reserve policy meeting that started yesterday, the first to be led by new chairman Kevin Warsh. The central bank is expected to maintain its benchmark lending rate of 3.50% to 3.75%, according to implied prices used in the CME's FedWatch tool.

Yesterday, the yield on the benchmark 10-year Treasury note fell 3 basis points to 4.453%, and the 2-year Treasury yield dropped 3 basis points to 4.056%.

The US WTI crude July futures contract fell 4.9% to USD 80.8 per barrel from the previous close, mainly due to optimism over a higher prospect of lower energy prices after President Donald Trump said the US had completed a deal with Iran to reopen the Strait of Hormuz. Meanwhile, USDIDR closed at IDR 17,719, from IDR 17,921 the previous day.

Cheers,