

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 18, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,220.74 points)**
- **Wall Street closed with the major stock indexes falling by around 1.2%, mainly due to the announcement of a possible reversal of the stance of monetary policy by the United States (US) central bank, the Federal Reserve**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/18), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters. Traders for the IHSG are expected to respond to Indonesia's central bank, Bank Indonesia, monetary stance this afternoon, at the conclusion of its 2-day June policy meeting.

Wall Street's Dow Jones Industrial Average (DJIA) closed 507 points lower, or 0.98%, at 51,999.64 points yesterday (6/17). The S&P 500 and the Nasdaq Composite closed lower by 1.21% and 1.35%, respectively. The Federal Reserve kept the benchmark federal funds rate unchanged and anchored in a range of between 3.5% to 3.75%, as expected. The median estimate for the year-end interest rate now stands at 3.8%, up from 3.4% in prior projections from March, suggesting that at least one rate hike could be in the picture in 2026.

Yesterday, the yield on the benchmark 10-year Treasury note rose 5 basis points to 4.499%, and the 2-year Treasury yield climbed 16 basis points to 4.216%.

The US WTI crude July futures contract fell 5.0% to USD 76.8 per barrel from the previous close, and continued to price in the planned US-Iran peace deal on Friday. Meanwhile, USDIDR closed at IDR 17,753, from IDR 17,719 the previous day.

Cheers,