

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 19, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,172 points)**
- **Wall Street closed with the major stock indexes rising by around 1%, mainly on a rebound spurred by the news that the United States (US) - based Intel Corp. will partner with Apple on designing chips**
- **The IHSG is expected fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/19), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 72 points higher, or 0.14%, at 51,564.7 points yesterday (6/18). The S&P 500 and the Nasdaq Composite closed higher by 1.08% and 1.91%, respectively. The news about the Apple-Intel fabrication plan, amid the prospect of declining energy prices, also drove the Philadelphia Semiconductor Index (SOX) to surge 6.42% to close at 14,341.8 points. The fabrication plan has been supported by the US government under the second Trump administration to reduce the country's risk of supply chain disruption in the technology sector.

Yesterday, the yield on the benchmark 10-year Treasury note fell 5 basis points to 4.453%, and the 2-year Treasury yield dropped 4 basis points to 4.179%.

The US WTI crude July futures contract fell 0.3% to USD 76.6 per barrel from the previous close, in a consolidation mode after the signing of the Islamabad MoU on late Wednesday. Meanwhile, USDIDR closed at IDR 17,826, from IDR 17,719 the previous day.

Cheers,