

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 23, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,117 points)**
- **Wall Street closed with the broad stock indexes falling by around 0.9%, in a rotation mode ahead of the release of the United States (US) major economic data this week**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/23), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 148 points higher, or 0.29%, at 51,712.71 points yesterday (6/22). The S&P 500 and the Nasdaq Composite closed lower by 0.37% and 1.33%, respectively. May's figures on the US personal consumption expenditures (PCE) price index, the Fed's preferred inflation gauge, are released Thursday. The annual headline estimates of PCE inflation for the month are expected to be in the range of 3.4% to 4.1% (April: 3.8%), and a 0.4 to 0.5% range for the month-to-month rate (April: 0.4%).

Yesterday, the yield on the benchmark 10-year Treasury note rose 6 basis points to 4.509%, and the 2-year Treasury yield climbed 5 basis points to 4.232%.

The US WTI crude August futures contract rose 0.4% to USD 74.2 per barrel from the previous close, in a consolidation mode after news on the 60-day waiver of Iranian oil sanctions. Meanwhile, USDIDR closed at IDR 17,819, from IDR 17,826 the previous day.

Cheers,