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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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June 24, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,101 points)**
- **Wall Street closed with the major stock indexes falling by around 1.3%, mainly in response to the higher uncertainty concerning the path of short-term liquidity direction, arising from the conclusion of the United States'(US) central bank, the Federal Reserve, June policy meeting**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/24), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 46 points lower, or 0.09%, at 51,666.84 points yesterday (6/23). The S&P 500 and the Nasdaq Composite closed lower by 1.44% and 2.22%, respectively. Selling was mainly due to stock rotations out of richly valued artificial intelligence and tech-related sectors into alternatives.

Yesterday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.459%, and the 2-year Treasury yield dropped 3 basis points to 4.198%.

The US WTI crude August futures contract fell 0.9% to USD 73.2 per barrel from the previous close, in a consolidation mode after news on the 60-day waiver of Iranian oil sanctions. Meanwhile, USDIDR closed at IDR 17,858, from IDR 17,819 the previous day.

Cheers,