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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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June 26, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 5,999 points)**
- **Wall Street closed with the broad indexes falling by around 0.2%, mainly on continued rotations from the tech-related stocks, in anticipation of a change in the United States (US) monetary policy path**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/26), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 72 points higher, or 0.14%, at 51,920.62 points yesterday (6/25). The S&P 500 and the Nasdaq Composite closed lower by 0.01% and 0.46%, respectively. Wall Street assessed key US economic figures yesterday. The third estimate of U.S. real gross domestic product (GDP) for the first quarter of 2026 grew at an annualized rate of 2.1%, or above the consensus estimate of 1.7% (Second estimate: 1.6%). Meanwhile, May's personal consumption expenditures (PCE) inflation numbers—the Federal Reserve's preferred price gauge- were released at 0.4% month-to-month, and 4.1% annual rate, both of which were as expected.

Yesterday, the yield on the benchmark 10-year Treasury note fell 1 basis point to 4.396%, and the 2-year Treasury yield dropped 2 basis points to 4.127%.

The US WTI crude August futures contract gained 2% to USD 71.9 per barrel from the previous close, mainly due to news that implied complications in the management of the Straits of Hormuz. Meanwhile, USDIDR closed at IDR 17,942, from IDR 17,955 the previous day.

Cheers,