‘

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

.

June 29, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Friday close: 5,896 points)**
- **Wall Street closed with the major stock indexes falling by around 0.13%, supported by defensive sectors after the release of the United States' (US) surveys of consumers for June from the University of Michigan**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/29), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 45 points lower, or 0.09%, at 51,876.11 points last week on Friday (6/26). The S&P 500 and the Nasdaq Composite closed lower by 0.05% and 0.24%, respectively. The headline index of the US's surveys of consumers for June was at 49.5 points, or higher than the 49.0 consensus estimate from the Dow Jones poll. June's headline consumer sentiment index was significantly higher than the previous month's figure of 44.8 points. The headline index for June is also supported by higher values for both the Current Economic Conditions index, at 47.7 points (May: 45.8), and the Index of Consumer Expectations of 50.7 points (May: 44.1).

Friday, the yield on the benchmark 10-year Treasury note fell 2 basis points to 4.372%, and the 2-year Treasury yield dropped 4 basis points to 4.086%.

The US WTI crude August futures contract dropped 3.71% to USD 69.3 per barrel from the previous close, mainly due to news that more vessels were passing the Straits of Hormuz since the start of a new ceasefire agreement. Meanwhile, USDIDR closed at IDR 17,962, from IDR 17,942 the previous day.

Cheers,