

ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

June 30, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 5,820.79 points)**
- **Wall Street closed with the DJIA rising to a record high, mainly driven by a rebound in the United States (US)-based technology stocks**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (6/30), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 307 points higher, or 0.59%, at 52,182.74 points yesterday (6/29). The S&P 500 and the Nasdaq Composite closed higher by 1.18% and 2.07%, respectively. Shares of Alphabet (GOOGL) rose 4.5% to pace the Dow in the Google parent's first trading day as a component of the blue-chip index. S&P Global announced that Alphabet would take Verizon's place in the 30-component Dow, effective yesterday.

Yesterday, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.378%, and the 2-year Treasury yield climbed 4 basis points to 4.127%.

The US WTI crude August futures contract gained 1.9% to USD 70.6 per barrel from the previous close, mainly due to news that talks aimed at resolving areas within the MOU between the US and Iran would continue. Meanwhile, USDIDR closed at IDR 17,856, from IDR 17,962 the previous day.

Cheers,