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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 10, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 5,912 points)**
- **Wall Street closed with major stock indexes rising by around 0.8%, mainly due to continued optimism surrounding the United States (US)-based AI and semiconductor sectors**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/10), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 139 points higher, or 0.27%, at 52,487.41 points yesterday (7/9). The S&P 500 and the Nasdaq Composite closed higher by 0.81% and 1.3%, respectively. June existing home sales fell below estimates to a stagnant 4.1 million rate, but strong tech momentum ignored the housing data.

Yesterday, the yield on the benchmark 10-year Treasury note fell 3 basis points to 4.571%, and the 2-year Treasury yield dropped 4 basis points to 4.206%.

The US WTI crude August futures contract fell 2% to USD 72.3 per barrel from the previous close, giving up early daily gains after the latest news that suggested the ongoing conflict between the US and Iran would remain contained. Meanwhile, USDIDR closed at IDR 18,090, from IDR 18,005 the previous day.

Cheers,