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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 13, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Friday close: 5,924 points)**

- **Wall Street closed with the major stock indexes rising by around 0.3%, mainly lifted by positive sentiment in tech-related sectors following the listing of SK Hynix on the United States (US)-based Nasdaq exchange**

- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/13), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 150 points higher, or 0.29%, at 52,637.01 points on Friday last week (7/10). The S&P 500 and the Nasdaq Composite closed higher by 0.42% and 0.29%, respectively. Major UUS banks — including JPMorgan Chase, Goldman Sachs, and Morgan Stanley — are among the 28 S&P 500 companies set to report earnings this week. On average, analysts estimate that second-quarter S&P 500 profits grew by more than 23% year over year, indicating high market expectations, according to FactSet.

Last week, the yield on the benchmark 10-year Treasury note rose 2 basis points to 4.561%, and the 2-year Treasury yield rose 4 basis points to 4.208%.

The US WTI crude August futures contract rose 8.9% to USD 72.3 per barrel from the previous close, spurred by news of a sudden series of military exchanges between the US and Iran. Meanwhile, USDIDR closed at IDR 18,069, from IDR 18,090 the previous day.

Cheers,