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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 14, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,038 points)**
- **Wall Street closed with the major stock indexes falling by around 0.9%, mainly due to rotations based on the view of a higher-for-longer interest rates policy in the United States (US)**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/14), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 138 points lower, or 0.26%, at 52,498.64 points yesterday (7/13). The S&P 500 and the Nasdaq Composite closed lower by 0.79% and 1.55%, respectively. Wall Street awaits the release of US inflation data for June, with market consensus expecting an annual headline rate of 3.8% (May: 4.2%), and a month-to-month rate of -0.2% (May: 0.5%).

Yesterday, the yield on the benchmark 10-year Treasury note rose 5 basis points to 4.614%, and the 2-year Treasury yield rose 6 basis points to 4.269%.

The US WTI crude August futures contract rose 2.3% to USD 79.9 per barrel from the previous close, spurred by news that US President Donald Trump had announced plans to impose shipping fees in the Strait of Hormuz and reinstate a blockade of Iranian ports. Meanwhile, USDIDR closed at IDR 18,131, from IDR 18,069 the previous day.

Cheers,