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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

July 15, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,040 points)**
- **Wall Street closed with the major stock indexes rising by roughly 0.4%, mainly as cooling inflation and steady energy prices boosted confidence in the United States (US) economy**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/15), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 10 points higher, or 0.02%, at 52,508.27 points yesterday (7/14). The S&P 500 and the Nasdaq Composite closed higher by 0.38% and 0.9%, respectively. Wall Street responded favorably to June's Consumer Price Index data, which revealed a lower-than-expected annual inflation rate of 3.5% (vs. 3.8% consensus) and a month-over-month deflationary print of 0.4% (vs. 0.2% consensus).

Yesterday, the yield on the benchmark 10-year Treasury note fell 3 basis points to 4.583%, and the 2-year Treasury yield dropped 8 basis points to 4.185%.

The US WTI crude August futures contract rose 1.5% to USD 79.3 per barrel from the previous close, spurred by news of escalating US-Iran military strikes in the Straits of Hormuz. Meanwhile, USDIDR closed at IDR 18,099, from IDR 18,131 the previous day.

Cheers,