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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 16, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,042 points)**
- **Wall Street ended higher yesterday, with the major stock indexes rising by roughly 0.4% following the release of a better-than-expected US Producer Price Index for June**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (7/16), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 150 points higher, or 0.29%, at 52,658.64 points yesterday (7/15). The S&P 500 and the Nasdaq Composite closed higher by 0.38% and 0.62%, respectively. Wall Street reacted favorably to the June US PPI report, which showed a 0.3% month-over-month decline. The figure beat the consensus estimate of 0.0% and marked a sharp decrease from the previous month’s 0.6% increase. This led to higher expectations that the Federal Reserve would shift its timeline for interest rate increases.

Yesterday, the yield on the benchmark 10-year Treasury note fell 3 basis points to 4.555%, and the 2-year Treasury yield dropped 4 basis points to 4.145%.

The US WTI crude oil futures for August delivery rose 0.33% to USD 79.6 per barrel from the previous close, in a wait-and-see mode following recent US-Iran military strikes. Meanwhile, USDIDR closed at IDR 18,064, from IDR 18,099 the previous day.

Cheers,