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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 17, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 6,042 points)**

- **Wall Street ended higher yesterday, with the major stock indexes rising by roughly 0.4% following the release of a better-than-expected US Producer Price Index for June**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (7/17), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 106 points lower, or 0.2%, at 52,552.97 points yesterday (7/16). The S&P 500 and the Nasdaq Composite closed lower by 0.51% and 1.47%, respectively. Initial jobless claims fell by 8,000 to 208,000 for the week ending July 11, or below economists' expectations of an increase to 217,000. Meanwhile, US pending home sales tumbled 5.4% in June to an index reading of 72.5 points, or the lowest level since records began in 2001.

Yesterday, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.559%, and the 2-year Treasury yield increased 1 basis point to 4.153%.

August WTI crude futures fell 0.82% to US$78.90 a barrel, tracking new data on Iranian oil shipments and total shipping volumes through the alternative Bab el-Mandeb Strait. Meanwhile, USDIDR closed at IDR 18,041, from IDR 18,064 the previous day.

Cheers,