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# ANALISA SAHAM INDONESIA

***In the name of Allah, the Most Gracious the Most Merciful***

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**July 1, 2026**

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 5,643 points)**

- **Wall Street closed with the DJIA rising to another historic closing high, mainly lifted by optimism surrounding potential United States (US)-Iran diplomatic talks in Qatar this week**

- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/1), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters. Market participants for Indonesia’s financial markets are expecting the release of key economic data from the country’s statistics office, including June’s inflation rates. The market consensus for the headline inflation for June 2026 is 3.2% year-on-year (May: 3.08%) and 0.30% month-on-month (May: 0.28%), according to a poll conducted by CNBC Indonesia.

Wall Street's Dow Jones Industrial Average (DJIA) closed 137 points higher, or 0.26%, at 52,319.2 points yesterday (6/30). The S&P 500 and the Nasdaq Composite closed higher by 0.79% and 1.52%, respectively. Wall Street saw a strong sector rotation back into artificial-intelligence infrastructure and microchip stocks, lifting the broader market.

Yesterday, the yield on the benchmark 10-year Treasury note rose 6 basis points to 4.441%, and the 2-year Treasury yield climbed 3 basis points to 4.152%.

The US WTI crude August futures contract dropped 1.5% to USD 69.5 per barrel from the previous close. The price drop stems from expected supply increases following reports of upcoming US-Iran peace talks this week. Meanwhile, USDIDR closed at IDR 17,899, from IDR 17,856 the previous day.

Cheers,