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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 27, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Friday close: 6,196 points)**
- **Wall Street closed with the DJIA rising by 0.5%, mainly due to positive sentiment from the release of strong 2Q26 earnings of US-listed companies**
- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (7/27), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 236 points higher, or 0.46%, at 51,947.25 points Friday last week (7/24). The S&P 500 and the Nasdaq Composite closed 0.05% higher and 0.64% lower, respectively. With 27% of S&P 500 companies having reported results, 86% have topped earnings-per-share estimates and 80% have exceeded revenue expectations, with blended earnings growth rate for the quarter now stands at 37.9% YoY, up sharply from the 23.2% growth expected at the end of June. If maintained, it would mark the fastest pace of earnings growth since the third quarter of 2021, based on data from Factset, according to CNBC. The remaining major benchmarks other than the DJIA closed mixed, reflecting investor anxieties over persistent inflation and tighter monetary policy ahead of the Federal Reserve's policy decision this Wednesday.

Friday, the yield on the benchmark 10-year Treasury note fell 2 basis points to 4.681%, and the 2-year Treasury yield dropped 2 basis points to 4.333%.

August WTI crude futures fell 3.1% to US$89.3 a barrel, driven a report that Pakistan is looking for a way to restart US-Iran peace talks. Meanwhile, USDIDR closed at IDR 17,973, from IDR 17,915 the previous day.

Cheers,