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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 29, 2026

- **The IHSG trading range: 5,800 - 6,800 points (Yesterday close: 6,131 points)**

- **Wall Street closed with the DJIA rising by 1%, as investors rotated into "old economy" stocks amid news of intensifying global competition for US semiconductor makers**

- **The IHSG is expected to fluctuate, driven primarily by sentiment surrounding the USD/IDR exchange rate, oil prices, and upcoming major economic news**

Morning,

Today (7/29), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,800 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 537 points higher, or 1.03%, at 52,747.32 points yesterday (7/28). The S&P 500 and the Nasdaq Composite closed higher 0.21% and lower by 0.22% , respectively. The conclusion of the FOMC meeting today is highly anticipated by Wall Street, as committee members remain divided on the policy rates and the Fed Chair's opposition to forward guidance. According to the CME FedWatch Tool, a significant 32% to 36% minority are bracing for a surprise quarter-point rate hike due to sticky inflation and volatile energy prices.

Yesterday, the yield on the benchmark 10-year Treasury note fell 4 basis points to 4.606%, and the 2-year Treasury yield dropped 4 basis points to 4.281%.

September WTI crude futures edged up 0.2% to $82.90 a barrel in cautious trading following news of escalating tensions between the US and Iran. Meanwhile, USDIDR closed at IDR 18,088, from IDR 17,995 the previous day.

Cheers,