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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 2, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 5,695 points)**

- **Wall Street closed with the major stock indexes falling by around 0.3%, ahead of the release of the United States (US) employment report for June today**

- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/2), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 14 points lower, or 0.03%, at 52,305.24 points yesterday (7/1). The S&P 500 and the Nasdaq Composite closed lower by 0.22% and 0.66%, respectively. Wall Street assessed key economic data, which collectively signaled a softening in momentum across the board, with multiple indicators falling short of consensus expectations. This moved the probability for a 25 basis points hike by the US central bank to 33.7% yesterday (last week: 37.4%), and an unchanged rate policy rate at 3.5-3.75% at 66.3% (last week: 62.6%). Hawkish rhetoric from Fed Chair Kevin Warsh and heavy profit-taking in high-flying semiconductor stocks have very likely capped major indexes into the positive zone.

Yesterday, the yield on the benchmark 10-year Treasury note rose 4 basis points to 4.481%, and the 2-year Treasury yield climbed 2 basis points to 4.176%.

The US WTI crude August futures contract dropped 2.5% to USD 67.8 per barrel from the previous close, mainly after US President Donald Trump said negotiations with Iran in Qatar were going well. Meanwhile, USDIDR closed at IDR 17,961, from IDR 17,899 the previous day.

Cheers,