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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 3, 2026

- **The IHSG trading range: 5,600 - 5,800 points (Yesterday close: 5,745 points)**
- **Wall Street closed with the DJIA rallying to close at a new record high, lifted by stock rotations after the release of the United States (US) June's employment report**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/3), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 595 points higher, or 1.14%, at 52,900.07 points yesterday (7/2). The S&P 500 and the Nasdaq Composite closed flat and lower by 0.8%, respectively. The US nonfarm payrolls report for June showed employers added 57,000 jobs, below the consensus estimate of 110,000, while the unemployment rate ticked down to 4.2% (May: 4.3%). Cooling labor data eased pressure on the Federal Reserve to raise interest rates later this month.

Yesterday, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.485%, and the 2-year Treasury yield dropped 4 basis points to 4.137%.

The US WTI crude August futures contract rose 0.8% to USD 68.3 per barrel from the previous close, lifted by traders anticipating a short-term decline in the US Dollar Index. Meanwhile, USDIDR closed at IDR 17,994, from IDR 17,961 the previous day.

Cheers,