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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 6, 2026

- **The IHSG trading range : 5,600 - 6,800 points (Friday close : 5,876 points)**
- **Wall Street was closed for a public holiday**
- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/6), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

European stock markets traded higher on Friday, July 3rd, with major indexes hitting fresh record highs. STOXX Europe 600 rose 0.68% to close at a new record high of 652.77 points. Germany's DAX 30 surged 1.00%, higher by 255.17 points, to hit its own historic closing peak of 25,801.57 points. The market rotations broadened out from just mega-cap tech stocks into cyclical and safe-haven sectors.

Thursday last week, the yield on the benchmark 10-year Treasury note rose 1 basis point to 4.485%, and the 2-year Treasury yield dropped 4 basis points to 4.137%.

The US WTI crude August futures contract rose 0.8% to USD 68.3 per barrel from the previous close, lifted by traders anticipating a short-term decline in the US Dollar Index. Meanwhile, USDIDR closed at IDR 17,960, from IDR 17,994 the previous day.

Cheers,