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ANALISA SAHAM INDONESIA

In the name of Allah, the Most Gracious the Most Merciful

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July 8, 2026

- **The IHSG trading range: 5,600 - 6,800 points (Yesterday close: 5,987 points)**

- **Wall Street closed with the major stock indexes falling by around 0.6%, mainly due to renewed concerns about the return of escalation of the United States (US) – Iran conflict**

- **The IHSG is expected to fluctuate, supported by stable USDIDR and oil close**

Morning,

Today (7/8), the IDX Composite Index (IHSG, previously JCI) is expected to trade between 5,600 and 6,800 points, supported by bargain hunters.

Wall Street's Dow Jones Industrial Average (DJIA) closed 131 points lower, or 0.25%, at 52,925.15 points yesterday (7/7). The S&P 500 and the Nasdaq Composite closed lower by 0.45% and 1.16%, respectively. Geopolitical turmoil in the Strait of Hormuz threatened the current peace memorandum of understanding between the US and Iran. This drove WTI crude oil above $72 a barrel, which triggered the 10-year US Treasury yield jumping to above 4.5%

Yesterday, the yield on the benchmark 10-year Treasury note rose 8 basis points to 4.545%, and the 2-year Treasury yield climbed 7 basis points to 4.179%.

The US WTI crude August futures contract rose 2.76% to USD 68.3 per barrel from the previous close, after the news that the US cancelled **a** general license authorizing the sale of Iranian crude. Meanwhile, USDIDR closed at IDR 17,988, from IDR 17,999 the previous day.

Cheers,